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Jacqueline Marcus Robert J. Lemons

Attorneys for Debtors and Debtors in Possession

# UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

:

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NOTICE OF (I) WITHDRAWAL OF DEBTORS'
APPLICATION TO ASSUME CERTAIN EXECUTORY CONTRACTS, (II)
INDEFINITE ADJOURNMENT OF DEBTORS' APPLICATION TO ASSUME CERTAIN
EXECUTORY CONTRACTS, (III) ADJOURNMENT OF HEARING ON DEBTORS'
APPLICATION TO ASSUME CERTAIN EXECUTORY CONTRACTS, AND (IV) STATUS
CONFERENCE ON DEBTORS' PROPOSED ASSUMPTION OF EXECUTORY CONTRACTS

PLEASE TAKE NOTICE that on October 25, 2011, the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>") filed a Plan Supplement [ECF No. 21254], as amended from time to time (the "<u>Plan Supplement</u>"), 1 containing documents and schedules in connection with the Modified Third Amended Joint Chapter 11 Plan of Lehman

<sup>&</sup>lt;sup>1</sup> On November 4, 2011, the Debtors filed Amendment No. 1 to the Plan Supplement [ECF No. 21665]. On November 15, 2011, the Debtors filed Amendment No. 2 to the Plan Supplement [ECF No. 22156]. On November 22, 2011, the Debtors filed Amendment No. 3 to the Plan Supplement [ECF No. 22590]. On November 29, 2011, the Debtors filed Amendment No. 4 to the Plan Supplement [ECF No. 22742]. On December 2, 2011, the Debtors filed Amendment No. 5 to the Plan Supplement [ECF No. 22876]. On December 5, 2011, the Debtors filed Amendments No. 6 and No. 7 to the Plan Supplement [ECF Nos. 22975 and 22980]. On January 31, 2011, the Debtors filed a notice of withdrawal of their application to assume certain executory contracts. [ECF No. 24823].

Brothers Holdings Inc. and its Affiliated Debtors (the "Plan"), dated December 5, 2011 [ECF No. 22973] that was confirmed by order of the Court on December 6, 2011 [ECF No. 23023] (the "Confirmation Order").

PLEASE TAKE NOTICE that pursuant to the Confirmation Order, the hearing on the Debtors' proposed assumption of certain executory contracts and unexpired leases set forth on Exhibit 2 to the Plan Supplement was adjourned until (i) February 14, 2012, or (ii) such other date as may be scheduled by the Debtors, with leave from the Court, with at least 30 days notice to the relevant counterparty, or as otherwise agreed.

PLEASE TAKE NOTICE that the Debtors hereby withdraw their application to assume the executory contracts and unexpired leases identified on <u>Exhibit A</u> hereto.

PLEASE TAKE NOTICE that, with the consent of the relevant party, the hearing on the Debtors' assumption of the executory contracts or unexpired leases that are the subject of the objections identified on Exhibit B hereto (the "Additional Deferred Contracts") shall be adjourned without date and shall be scheduled by the Debtors, with leave from the Court, on a date to be determined with at least 30 days notice to the counterparty, or as otherwise agreed.

PLEASE TAKE NOTICE that the hearing on the Debtors' assumption of the executory contracts or unexpired leases that are the subject of the objections identified on <u>Exhibit</u> <u>C</u> hereto (the "April 10, 2012 Contracts") shall be adjourned until **April 10, 2012 at 10:00 a.m.** 

PLEASE TAKE NOTICE that a status conference regarding the Debtors' application to assume executory contracts or unexpired leases will be held before the Honorable James M. Peck, United States Bankruptcy Judge, at the United States Bankruptcy Court, Alexander Hamilton Customs House, Courtroom 601, One Bowling Green, New York, New

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Plan.

York 10004 (the "Bankruptcy Court"), on **February 14, 2012 at 10:00 a.m.** (**Prevailing Eastern Time**).

PLEASE TAKE NOTICE that the Debtors reserve their rights to withdraw in the future their application to assume any April 10, 2012 Contract, any Deferred Contract (as defined in the Confirmation Order) and/or any Additional Deferred Contract.

Dated: February 9, 2012 New York, New York

/s/ Jacqueline Marcus
Jacqueline Marcus
Robert J. Lemons

WEIL, GOTSHAL & MANGES LLP 767 Fifth Avenue New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007

Attorneys for Debtors and Debtors in Possession

## **EXHIBIT A**

#### WITHDRAWN CONTRACTS

Counterparty	Debtor	Title of Agreement	Notice Address
Adventist Health System/Sunbelt, Inc.	LEHMAN	1992 Multicurrency-Cross	Michael Bernstein
Adventise freatur gysteni gunben, me.	BROTHERS SPECIAL FINANCING INC.	Border ISDA Master Agreement, dated as of January 3, 1997.	Rosa Evergreen Dana Yankowitz Arnold & Porter LLP
		1992 Local Currency-Single Jurisdiction ISDA Master Agreement, dated as of December 3, 2001.	555 Twelfth St., N.W. Washington, D.C. 20004- 1206
		Debt Service Reserve Fund dated on 12/31/1994 (also known as Reserve Fund Hedge Agreement dated on December 31, 1994).	
			Susan L. Shin Arnold & Porter LLP 399 Park Avenue New York, New York 10022-4690
			Adventist Health System/Sunbelt Inc. 111 North Orlando Avenue Winter Park, FL 32789 Attn: Gary Skilton, SVP/Treasurer
AFCO Cargo PIT LLC	LEHMAN BROTHERS SPECIAL FINANCING INC.	Debt Service Deposit Agreement, dated as of March 29, 2004.  Reserve Fund Agreement, dated as of November 17, 1999.	Brian E. Foont The Foont Law Firm, LLC 11909 Reynolds Avenue Potomac, MD 20854 202-236-4851
		Reserve Fund Agreement dated as of March 22, 2004.	
Ally Investment Management LLC, formerly known as "GMAC Investment Management LLC"		ISDA Master Agreement, dated as of August 21, 2008.	Mayer Brown LLP 1675 Broadway New York, New York 10019 Tel. (212) 506-2500 Fax (212) 262-1910 Jeffrey G. Tougas (JT-5533) Christine A. Walsh (CW- 2727)
			200 Renaissance Center Mail Code: 482-B12-C24 Detroit, MI, 48265-2000 Attn: Swaps Administration Group 767 Fifth Avenue
			24th Floor New York, NY, 10153 Attn: Swap Group

Counterparty	Debtor	Title of Agreement	Notice Address
Citadel Equity Fund Limited	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement, dated as of April 27, 2001, as amended and restated as of June 30, 2008.	Bennette D. Kramer Schlam Stone & Dolan LLP 26 Broadway New York, NY 10004 (212) 344-5400
			131 South Dearborn St Chicago, IL, 60603 Attn: Christopher Ramsey Citadel Equity Fund Ltd c/o Citadel Limited
			Partnership 131 South Dearborn Street Chicago, IL, 60603 Attn: Legal Dept Citibank Financial Products
			388 Greenwich Street, 17th Floor New York, NY, 10013 Attn: Senior Deputy General Counsel
Commonwealth of Virginia Tobacco Settlement Financing Corporation	LEHMAN BROTHERS SPECIAL FINANCING INC.	Reserve Fund Agreement, dated May 26, 2005.	540 West Madison Street, 25th floor Chicago, Illinois 60661 Chicago, Il, 60661 Attn: Matthew Massier
			HSBC Bank, USA CTLA - Structured Finance 10 East 40th Street, Floor 14 New York, NY, 10016 Attn: Thomas Musarra
			Manju S. Ganerlwala, Treasurer of Virginia P.O. Box 1879 Richmond, VA, 23218-1879
			Tobacco Settlement Financing Corporation 101 North 14th Street Richmond, VA, 23219 Attn: Director of Debt Management
County of Sacramento, California	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement, dated as of April 5, 2000	Steven J. Fink Thomas C. Mitchell ORRICK, HERRINGTON & SUTCLIFFE LLP 51 West 52nd Street New York, NY 10019-6142 Telephone: (212) 506-5000 Facsimile: (212) 506-5151
			County Administration Center 700 H Street Suite 2650 Sacramento, CA, 95814 Attn: Director of Finance

Counterparty	Debtor	Title of Agreement	Notice Address
CQS ABS Master Fund Limited	LEHMAN BROTHERS SPECIAL FINANCING INC.	Novation Fee for trade, dated September 10, 2008.	Mark C. Ellenberg, Esq. John H. Thompson, Esq. Cadwalader, Wickersham & Taft LLP 700 6th Street, NW Washington, DC 20001 Telephone: (202) 862-2200 Facsimile: (202) 862-2400 PO Box 309GT Ugland House South Church Street
DZ Bank Ireland	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement, dated as of August 18, 1997.	Cayman Islands Claude G. Szyfer Francis C. Healy Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 Telephone: (212) 806-5400 Facsimile: (212) 806-6006 Guild House, Guild Street I.F.S.C. Dublin 1, Ireland
EPCO Holdings Inc.	LEHMAN BROTHERS SPECIAL	1992 ISDA Master Agreement, dated as of September 6, 2007	Attn: Mark Jacob Joseph P. Rovira Andrews Kurth LLP 600 Travis, Suite 4200
Fuller Theological Seminary	FINANCING INC.  LEHMAN  BROTHERS  SPECIAL  FINANCING INC.	1992 ISDA Master Agreement, dated as of December 19, 2003.	Houston, Texas 77002  Shawn R. Fox Dion W. Hayes McGuireWoods LLP 1345 Avenue of the Americas Seventh Floor New York, NY 10105 Telephone: (212) 548-2100 Facsimile: (212) 548-2150
Goldman Sachs Credit Opportunities 2008 Master Fund, L.P.	LEHMAN BROTHERS SPECIAL FINANCING INC.	1992 ISDA Master Agreement, dated as of June 2, 2008	135 North Oakland Avenue Pasadena, 91182 Claude Szyfer Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, New York
			10038 Telephone: (212) 806-5400 Facsimile: (212) 806-6006 c/o Goldman Sachs Asset Management, L.P. 30 Hudson St. Jersey City, NJ, 07302

Counterparty	Debtor	Title of Agreement	Notice Address
Goldman Sachs Credit Opportunities Institutional 2008 Fund, L.P.	LEHMAN BROTHERS SPECIAL FINANCING INC.	1992 ISDA Master Agreement, dated as of May 1, 2008	c/o Goldman Sachs Asset Management, L.P. 32 Old Slip New York, NY, 10005 Attn: Ken Topping Claude Szyfer Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 Telephone: (212) 806-5400
			Facsimile: (212) 806-6006  c/o Goldman Sachs Asset Management, L.P. 30 Hudson St. Jersey City, NJ, 07302  c/o Goldman Sachs Asset Management, L.P. 32 Old Slip New York, NY, 10005 Attn: Ken Topping
Goldman Sachs Dynamic Risk Master Fund Offshore, Ltd.	LEHMAN BROTHERS SPECIAL FINANCING INC.	1992 ISDA Master Agreement, dated as of September 21, 2004, and subject to the 2002 ISDA Novation Agreement between the parties dated as of January 1, 2007	Claude Szyfer Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 Telephone: (212) 806-5400 Facsimile: (212) 806-6006 c/o Goldman Sachs Asset Management, L.P. 30 Hudson St. Jersey City, NJ, 07302 c/o Goldman Sachs Asset
			Management, L.P. 32 Old Slip New York, NY, 10005 Attn: Ken Topping
Goldman Sachs Global Alpha Fund, L.P.	LEHMAN BROTHERS SPECIAL FINANCING INC.	Long Form Confirmation	Claude Szyfer Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 Telephone: (212) 806-5400 Facsimile: (212) 806-6006
			c/o Goldman Sachs Asset Management, L.P. 30 Hudson St. Jersey City, NJ, 07302

Counterparty	Debtor	Title of Agreement	Notice Address
			c/o Goldman Sachs Asset Management, L.P. 32 Old Slip New York, NY, 10005 Attn: Ken Topping
Goldman Sachs Global Alpha Dynamic Risk Fund, LLC	LEHMAN BROTHERS SPECIAL FINANCING INC.	1992 ISDA Master Agreement, dated as of December 21, 2006, and subject to the 2002 ISDA Novation Agreement between the parties dated as of January 1, 2007	Claude Szyfer Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 Telephone: (212) 806-5400 Facsimile: (212) 806-6006
			c/o Goldman Sachs Asset Management, L.P. 30 Hudson St. Jersey City, NJ, 07302 c/o Goldman Sachs Asset Management, L.P. 32 Old Slip New York, NY, 10005
Goldman Sachs Global Alpha Fund PLC	LEHMAN BROTHERS SPECIAL FINANCING INC.	1992 ISDA Master Agreement, dated as of June 2, 2004	Attn: Ken Topping  Claude Szyfer  Stroock & Stroock & Lavan  LLP  180 Maiden Lane  New York, New York  10038  Telephone: (212) 806-5400  Facsimile: (212) 806-6006
			c/o Goldman Sachs Asset Management, L.P. 30 Hudson St. Jersey City, NJ, 07302 c/o Goldman Sachs Asset
			Management, L.P. 32 Old Slip New York, NY, 10005 Attn: Ken Topping
Goldman Sachs Global Alpha Fund PLC	LEHMAN BROTHERS COMMODITY SERVICES INC.	Long Form Confirmation	Claude Szyfer Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 Telephone: (212) 806-5400 Facsimile: (212) 806-6006
			c/o Goldman Sachs Asset Management, L.P. 30 Hudson St. Jersey City, NJ, 07302

Counterparty	Debtor	Title of Agreement	Notice Address
			c/o Goldman Sachs Asset Management, L.P. 32 Old Slip New York, NY, 10005 Attn: Ken Topping
Goldman Sachs LIP Credit Opportunities 2008 Fund, L.P.	LEHMAN BROTHERS SPECIAL FINANCING INC.	1992 ISDA Master Agreement, dated as of June 2, 2008	Claude Szyfer Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 Telephone: (212) 806-5400 Facsimile: (212) 806-6006 c/o Goldman Sachs Asset
			Management, L.P. 30 Hudson St. Jersey City, NJ, 07302
			c/o Goldman Sachs Asset Management, L.P. 32 Old Slip New York, NY, 10005 Attn: Ken Topping
Goldman Sachs Liquidity Partners 2007, L.P.	LEHMAN BROTHERS SPECIAL FINANCING INC.	1992 ISDA Master Agreement, dated as of August 23, 2007	Claude Szyfer Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 Telephone: (212) 806-5400 Facsimile: (212) 806-6006
			c/o Goldman Sachs Asset Management, L.P. 30 Hudson St. Jersey City, NJ, 07302
			c/o Goldman Sachs Asset Management, L.P. 32 Old Slip New York, NY, 10005 Attn: Ken Topping
Goldman Sachs Liquidity Partners 2007 Offshore, L.P.	LEHMAN BROTHERS SPECIAL FINANCING INC.	1992 ISDA Master Agreement, dated as of August 23, 2007	Claude Szyfer Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 Telephone: (212) 806-5400 Facsimile: (212) 806-6006
			c/o Goldman Sachs Asset Management, L.P. 30 Hudson St. Jersey City, NJ, 07302

Counterparty	Debtor	Title of Agreement	Notice Address
Goldman Sachs Mortgage Credit	LEHMAN	1992 ISDA Master	c/o Goldman Sachs Asset Management, L.P. 32 Old Slip New York, NY, 10005 Attn: Ken Topping Claude Szyfer
Opportunities Fund, L.P	BROTHERS SPECIAL FINANCING INC.	Agreement, dated as of January 22, 2008	Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 Telephone: (212) 806-5400 Facsimile: (212) 806-6006
			c/o Goldman Sachs Asset Management, L.P. 30 Hudson St. Jersey City, NJ, 07302
			c/o Goldman Sachs Asset Management, L.P. 32 Old Slip New York, NY, 10005 Attn: Ken Topping
Goldman Sachs Mortgage Credit Opportunities Offshore Fund, L.P.	LEHMAN BROTHERS SPECIAL FINANCING INC.	1992 ISDA Master Agreement, dated as of January 22, 2008	Claude Szyfer Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 Telephone: (212) 806-5400 Facsimile: (212) 806-6006
			c/o Goldman Sachs Asset Management, L.P. 30 Hudson St. Jersey City, NJ, 07302
			c/o Goldman Sachs Asset Management, L.P. 32 Old Slip New York, NY, 10005 Attn: Ken Topping
Goldman Sachs Quantitative Strategies Emerging Markets Master Fund, L.P.	LEHMAN BROTHERS SPECIAL FINANCING INC.	1992 ISDA Master Agreement, dated as of April 14, 2008	Claude Szyfer Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 Telephone: (212) 806-5400 Facsimile: (212) 806-6006
			c/o Goldman Sachs Asset Management, L.P. 30 Hudson St. Jersey City, NJ, 07302

Counterparty	Debtor	Title of Agreement	Notice Address
			c/o Goldman Sachs Asset Management, L.P. 32 Old Slip New York, NY, 10005 Attn: Ken Topping
Goldman Sachs LIP Credit Opportunities 2008 Fund, L.P.	LEHMAN BROTHERS SPECIAL FINANCING INC.	1992 ISDA Master Agreement, dated as of June 2, 2008	Claude Szyfer Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 Telephone: (212) 806-5400 Facsimile: (212) 806-6006
			c/o Goldman Sachs Asset Management, L.P. 30 Hudson St. Jersey City, NJ, 07302 c/o Goldman Sachs Asset Management, L.P. 32 Old Slip New York, NY, 10005
Grace Village Health Care Facilities, Inc. and National Fellowship Brethren Retirement Homes, Inc.	LEHMAN BROTHERS SPECIAL FINANCING INC.		Attn: Ken Topping  Michael K. McCrory Barnes & Thornburg Llp 11 S. Meridian Street Indianapolis, IN 46204 Telephone: (317) 236-1313 Facsimile: (317) 231-7433 David M. Powlen Barnes & Thornburg Llp 1000 North West Street, Suite 1200 Wilmington, DE 19803 Telephone: (302) 888-4536 Facsimile: (302) 888-0246
			337 Grace Village Dr. Winona Lakes, IN 46590 Attn: Jeff Carroll
IBM Personal Pension Plan Trust	LEHMAN BROTHERS SPECIAL FINANCING INC.	1992 ISDA Master Agreement, dated September 10, 2001 1992 ISDA Master Agreements, dated April 16, 1999.	PIMCO 840 Newport Center Drive Suite 100 Newport Beach, CA, 92660 Attn: Kevin M. Broadwater c/o Grantham, Mayo, Van Otterloo 40 Rowes Wharf Boston, MA, 02110

Counterparty	Debtor	Title of Agreement	Notice Address
Jenner's Pond, Inc.	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement dated as of October 25, 2006, as supplemented by a Schedule and Credit Support Annex, each dated as of October 25, 2006, and two Confirmations (Global ID: 2719523 and 2719503) each with a trade date of October 25, 2006.	Andrew B. Eckstein Blank Rome LLP The Chrysler Building 405 Lexington Avenue, New York, NY 10174-0208
JR Moore, LP	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement, dated as of July 23, 2008.	Bennette D. Kramer Schlam Stone & Dolan LLP 26 Broadway New York, NY 10004 (212) 344-5400  Moore Capital Management LLC 1251 Ave of the Americas, 52nd Floor New York, NY, 10020 Attn: Anthony Gallagher, Director of Operations
Longwood at Oakmont	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement, dated as of October 17, 2001.	David F. Heroy Andrew P. R. McDermott Baker & McKenzie LLP One Prudential Plaza 130 East Randolph Street, Suite 3500 Chicago, Illinois 60601 Phone: (312) 861-8000 Fax: (312) 698-2370 1215 Hulton Road
			Oakmont, PA, 15139-1196 Attn: Joseph A. Wenger, CPA
Mizuho International Plc	LEHMAN BROTHERS COMMERCIAL CORPORATION	ISDA Master Agreement, dated as of January 9, 2007,	Claude Szyfer Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 Telephone: (212) 806-5400 Facsimile: (212) 806-6006 1251 Avenue of the Americas New York, NY, 1002 Attn: Hidenori Wantabe 1-3-3, Marunouchi, Chiyoda-ku
			Tokyo, Japan 100-8210 Japan

Counterparty	Debtor	Title of Agreement	Notice Address
			5-5 Otemachi 1- chome Chiyoda-ku Tokyo 100 Japan Attn: Mr. Ikuo Sato
Moore Macro Fund, LP	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement, dated as of July 23, 2008.	Bennette D. Kramer Schlam Stone & Dolan LLP 26 Broadway New York, NY 10004 (212) 344-5400
			c/o Moore Capital Management, LLC 1251 Avenue of the Americas, 52nd Floor New York, NY, 10020 Attn: Anthony Gallagher, Director of Operations
Moore Macro Markets Fund (Master), LP	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement, dated as of July 23, 2008.	Bennette D. Kramer Schlam Stone & Dolan LLP 26 Broadway New York, NY 10004 (212) 344-5400
			c/o Moore Capital Management, LLC 1251 Avenue of the Americas, 52nd Floor New York, NY, 10020 Attn: Anthony Gallagher, Director of Operations
Nordea Bank AB	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement, dated as of July 24, 1992.	Andrew DeNatale Claude G. Szyfer Denise K. Wildes STROOCK & STROOCK & LAVAN LLP 180 Maiden Lane New York, New York 10038 Telephone: (212) 806-5400 Facsimile: (212) 806-6006
			Hamngatan 12, SE -105 71 Stockholm Stockholm Sweden Attn: Treasury, TAC Business Control
Nordea Bank Finland plc	LEHMAN BROTHERS COMMERCIAL CORPORATION	ISDA Master Agreement, dated as of February 27, 1998	Andrew DeNatale Claude G. Szyfer Denise K. Wildes Stroock & Stroock & Lavan LLP 180 Maiden Lane New York, New York 10038 Telephone: (212) 806-5400 Facsimile: (212) 806-6006

Counterparty	Debtor	Title of Agreement	Notice Address
			2747 Derivatives Back Office T01/Vallila FIN-0020 Merita Helsinki, Finland Attn: Mr. Pekka Rikala 2747 Settlement Services FIN-00020 Nordea, Helsinki Finland Attn: Swaps Settlements New York Branch 437 Madison Avenue New York, NY, 10022 Attn: Cokin Williams-
Presbyterian SeniorCare	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement, dated October 17, 2001.	Hawkes David F. Heroy Andrew P. R. McDermott Baker & McKenzie LLP One Prudential Plaza 130 East Randolph Street, Suite 3500 Chicago, Illinois 60601 Phone: (312) 861-8000 Fax: (312) 698-2370 1215 Hulton Road
Regents of the University of California	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement, dated as of July 12, 2007.	Oakmont, PA, 15139-1196  Steven J. Fink Thomas C. Mitchell ORRICK, HERRINGTON & SUTCLIFFE LLP 51 West 52nd Street New York, NY 10019-6142 Telephone: (212) 506-5000 Facsimile: (212) 506-515
Rockford Memorial Hospital	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement, dated April 26, 1994.	11111 Franklin Street Oakland, California, 94607- 5200  SNR Denton Us LLP Carole Neville, Esq. 1221 Avenue of the Americas New York, NY 10020-1089 (212) 768-6700
SJL Moore, Ltd.	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement, dated as of July 23, 2008.	2400 North Rockton Rockford, IL, 61103 Attn: Henry M. Seybold Bennette D. Kramer Schlam Stone & Dolan LLP 26 Broadway New York, NY 10004 (212) 344-5400

Counterparty	Debtor	Title of Agreement	Notice Address
Sumitomo Mitsui Banking Corporation,	LEHMAN	ISDA Interest Rate and	c/o Moore Capital Management, LLC 1251 Avenue of the Americas, 52nd Floor New York, NY, 10020 Attn: Anthony Gallagher, Director of Operations Brian Trust
formerly known as "The Sumitomo Bank Limited," in its capacity as assignee of SMBC Capital Markets Inc., formerly known as "Sumitomo Bank Capital Markets, Inc."	BROTHERS SPECIAL FINANCING INC.	Currency Master Agreement, dated as of May 5, 1992	Jeffrey G. Tougas Christine A. Walsh MAYER BROWN LLP 1675 Broadway New York, New York 10019 3-2 Marunouchi 1-Chome
			Chiyoda-ku, Tokyo 100- 0005 Japan Attn: Hiroaki Osaki
Sumitomo Mitsui Banking Corporation, formerly known as "The Sumitomo Bank Limited"		ISDA Master Agreement, dated as of December 15, 1993.	Brian Trust Jeffrey G. Tougas Christine A. Walsh MAYER BROWN LLP 1675 Broadway New York, New York 10019
			3-2 Marunouchi 1-Chome Chiyoda-ku, Tokyo 100- 0005 Japan Attn: Hiroaki Osaki
SunTrust Bank	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement, dated as of April 30, 1996, as amended.	Michael Johnson 90 Park Avenue New York, New York 10016 Telephone: (212) 210-9400 Facsimile: (212) 210-9444 John C. Weitnauer 1201 West Peachtree Street Atlanta, Georgia 30309 Telephone: (404) 881-7777 Facsimile: (404) 881-7777
			3333 Peachtree Street, N.E. Center Code 3913 Atlanta, GA, 30326 Attn: Financial Risk Management Operations

Counterparty	Debtor	Title of Agreement	Notice Address
Swiss Re Financial Products Corporation	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement, dated as of October 25, 1996, and related schedule and confirmations.	Jennifer C. DeMarco Sara M. Tapinekis Clifford Chance Us LLP 31 West 52nd Street New York, New York 10019 Telephone: (212) 878-8000 Facsimile: (212) 878-8375 55 East. 52nd St. New York, NY, 10055 Attn: Frank Ronan
			c/o Swiss Re Capital Markets Ltd 30-St. Mary Axe, London EC3A 8EP United Kingdom Attn: Head of Legal Swiss RE Mythenquai 50/60 Zurich, CH-8022 Switzerland
The Airport Commission of the City and County of San Francisco	LEHMAN BROTHERS SPECIAL FINANCING INC.	ISDA Master Agreement, dated as of December 16, 2004 (as amended).	Attn: Paul Whitaker, Director  Steven J. Fink Thomas C. Mitchell Orrick, Herrington & Sutcliffe LLP 51 West 52nd Street New York, NY 10019-6142 Telephone: (212) 506-5000 Facsimile: (212) 506-5151
			P.O. Box 8097 San Francisco, CA, 94128 Attn: John L. Martin Terminal 2, 5th Floor P.O. Box 8097 San Francisco, CA, 94128

## EXHIBIT B

#### ADDITIONAL DEFERRED CONTRACTS

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Number	Counterparty	ECF No.	Debtor	Agreement
1	Iberdrola Renewables Energies USA, Ltd. and Iberdrola Renewables, Inc. (f/k/a PPM Energy, Inc.)	21801	LBCS	ISDA Master Agreement, dated as of June 27, 2007
2	Eurosail-NL 2007-2 BV	N/A	LBSF	Bullet Cap Master Agreement and the Interest Rate Swap Master Agreement, each dated as of November 29, 2007
3	ACTS Retirement-Life Communities Inc.	22252 and 22254	LBSF	1992 ISDA Master Agreement, dated November 27, 2001, and related schedule and confirmations between LBSF and ACTS and that certain Reserve Fund Agreement, dated December 18, 2002, between LBSF and ACTS
5	Simpson Meadows	21887	LBSF	ISDA Master Agreement dated as of August 17, 2005, as supplemented by a Schedule, dated August 17, 2005, and Credit Support Annex, dated as of August 18, 2005, and a Confirmation (Ref. No.: 2238481) with a trade date of August 17, 2005
6	HBK Investments L.P. as Collateral Manager and on behalf of Gemstone CDO VI Ltd. and Gemstone CDO VI Corp.	21964	LBSF	ISDA Master Agreement dated as of August 16, 2006 between LBSF and Gemstone CDO VI Ltd.
7	Chapel Hill Retirement Center, Inc.	21819	LBSF	1992 ISDA Master Agreement between Chapel Hill and LBSF dated December 15, 2005
8	York Hospital	21788	LBSF	ISDA Master Agreement, dated as of June 1, 1993
9	Mountain States Properties Inc.	21786	LBSF	ISDA Master Agreement, dated as of February 7, 2003
10	The Haverford School	21895	LBSF	ISDA Master Agreement, dated as of March 1, 2007
11	Deutsche Bank Trust Company Americas, as Trustee	22971	LBSF	1992 ISDA Master Agreement dated as of April 5, 2007, as supplemented by the Schedule thereto and

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				the Confirmation, each dated as of April 5, 2007
12	Aberdeen Fund Management Limited, Aberdeen Asset Management Investment Services Limited, and Aberdeen Asset Managers Limited	21597	LBCC	The agreements that are the subject of the Objection of Aberdeen Fund Management Limited, Aberdeen Asset Management Investment Services Limited, and Aberdeen Asset Managers Limited to Debtors' Proposed Assumption of Certain Contracts Pursuant to Section 11.1 of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [ECF No. 21597]
13	Wellmont Health System	21969	LBSF	ISDA Master Agreement, dated as of April 29, 2002

## **EXHIBIT C**

**April 10, 2012 Contracts** 

NUMBER	APRIL 10, 2012 CONTRACTS <sup>1</sup>	ECF NUMBER	DATE FILED
1.	Objection to Assumption by Debtors of Prepetition Derivative Contracts (Asbury Atlantic, Inc.)	21505	11/2/11
2.	Limited Objection to Proposed Assumption of Executory Contracts (GMAC Mortgage, LLC)	21556	11/03/11
3.	Limited Objection of State Street Bank and Trust Company to Assumption of Agreement as Set Forth in Plan Supplement	21596	11/4/11
4.	Limited Objection of The Buck Institute For Age Research to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors Amended Limited Objection of the Buck Institute for Age Research to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	21599 and 21886	11/4/11 and 11/10/11
5.	Limited Opposition of The Massachusetts Development Finance Authority to Assumption of Executory Contracts	21601	11/4/11

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<sup>&</sup>lt;sup>1</sup> The Limited Objection and Reservation of Rights with Regard to Debtors' Third Amended Joint Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors, filed by Richard Hayne [ECF No. 21630] that was included in the original list of February 14, 2012 Contracts was not an objection to assumption and should not have been included on the schedule of February 14, 2012 Contracts.

NUMBER	APRIL 10, 2012 CONTRACTS <sup>1</sup>	ECF NUMBER	DATE FILED
	Limited Objection of Liquidators of Lehman Brothers Australia Limited to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors		
	Declaration of David R. Seligman in Support of Limited Objection of Liquidators of Lehman Brothers Australia Limited to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors		
6.	Joinder of BNY Mellon Corporate Trustee Services Limited in Limited Objection of Liquidators of Lehman Brothers Australia Limited to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21602, 21606, 21616, 21904	11/4/11 and 11/10/11
	Objection of Liquidators of Lehman Brothers Australia Limited to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	and 21946	
	Supplemental Objection and Joinder Of BNY Mellon Corporate Trustee Services Limited in Supplemental Objection of Liquidators of Lehman Brothers Australia Limited to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code		
7.	Limited Objection of Giants Stadium LLC to Debtors' Supplement to the Third Amended Joint Chapter 11 Plan Objection of Giants Stadium LLC to Debtors' Proposed Assumption of Terminated Contracts	21604 and 21905	11/4/11 and 11/10/11
8.	Objection of the Dante Noteholders to the Debtors' Assumption of Certain Derivative Contracts; Declaration of Andrew K. Glenn  Joinder of BNY Mellon Corporate Trustee Services Limited in Objection of the Dante Noteholders to the Debtors Assumption of Certain Derivative Contracts	21633, 21657 amd 21639	11/4/11
9.	Objection of The Loreley Noteholders to the Debtors Assumption of Certain Derivative Contracts	21634	11/4/11
10.	Objection of U.S. Bank National Association, not Individually but as Trustee, to Confirmation of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	21655	11/4/11
11.	Objection of Blue Mountain Credit Alternatives Master Fund L.P. to Assumption of a Certain Executory Contract	21672	11/4/11

NUMBER	APRIL 10, 2012 CONTRACTS <sup>1</sup>	ECF NUMBER	DATE FILED
12.	Objection to Motion to Assume Executory Contract (United Church Of Christ Retirement Community, Inc. d/b/a Havenwood Heritage Heights)	21699	11/7/11
13.	Objection Of Canadian Imperial Bank Of Commerce With Respect To Debtors Plan Supplement And Notice Of Proposed Assumption Of Executory Contracts	21779	11/8/11
14.	Objection of ITV PLC And Carlton Communications Limited in Connection With Debtors' Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21802	11/9/11
15.	Objection of Waterstone Capital Advisors LLC in Connection With Debtors' Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21813	11/9/11
16.	Limited Objection of Franklin W. Olin College of Engineering, Inc. to Debtors' Proposed Assumption of Contracts	21814	11/9/11
17.	Limited Objection and Reservation of Rights of Utah Housing Corp. (ME), Utah Housing Corporation (ME) and Utah Housing Finance Agency to Proposed Assumption of Executory Contracts	21820	11/9/11
18.	Response to Debtors' Notice of Proposed Assumption of Executory Contracts With FF Thompson Foundation Inc. and The Frederick Ferris Thompson Hospital And Objection To Plan Supplement	21821	11/9/11
19.	Objection of The Toronto-Dominion Bank to Debtors' Assumption of Derivative Contracts and Proposed Cure Amount	21823	11/9/11
20.	Reservation of Rights of U.S. Bank National Association to Debtors' Motion Pursuant to Sections 105, 363 and 365 of the Bankruptcy Code for Authorization to Establish Procedures for the Consensual Amendment and Assumption of Certain Non-Terminated Prepetition Derivative Contracts	21833	11/9/11
21.	Response and Reservation of Rights of Ethias SA With Respect to Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21838	11/9/11
22.	Objection in Connection With Debtors' Plan Supplement and Notice of Proposed Assumption of Executory Contracts (Intralot S.A.)	21843	11/9/11

NUMBER	APRIL 10, 2012 CONTRACTS <sup>1</sup>	ECF NUMBER	DATE FILED
23.	Limited Objection of Tuxedo Reserve Owner LLC and Tuxedo TPA Owner LLC to Proposed Assumption of Loan Agreements as Set Forth in Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21844	11/9/11
24.	Objection of Southwestern Ohio Seniors Services, Inc. to Assumption of Executory Contract	21845	11/9/11
25.	Response and Reservation of Rights of Ethias SA with Respect to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code  Joinder of BNY Mellon Corporate Trustee Services Limited in Response and Reservation of Rights of Ethias SA With Respect to Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21854 and 21908	11/10/11
26.	Objection of Deutsche Bank Trust Company Americas and Deutsche Bank National Trust Company to Assumption of Swap Agreements	21872	11/10/11
27.	Objection of California Housing Finance Agency to Assumption Of Derivatives Contracts Under the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21876	11/10/11
28.	Objection of Idaho Housing and Finance Association to Assumption of Derivatives Contracts Under the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21884	11/10/11
29.	Limited Objection of Prudential Investment Management, Inc. to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21892	11/10/11
30.	Objection of Sankaty Credit Opportunities III, L.P. to Debtors' Proposed Assumption of Certain Derivative Agreements	21896	11/10/11
31.	Statement and Reservation of Rights of Sankaty Special Situations I, L.P. with Respect to Debtors' Proposed Assumption of Derivative Agreements	21897	11/10/11
32.	Objection of Massachusetts Housing Finance Agency to Debtors' Proposed Assumption of ISDA Master Agreements	21899	11/10/11

NUMBER	APRIL 10, 2012 CONTRACTS <sup>1</sup>	ECF NUMBER	DATE FILED
33.	Objection of FirstCaribbean International Bank (Bahamas) Limited in Connection with Debtors' Plan Supplement and Notice of Proposed Assumption of Executory Contracts	21900	11/10/11
34.	Anthracite Balanced Company (R-26) Ltd's Objection to the Debtors' Proposed Assumption of Derivative Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	21907	11/10/11
35.	Magnetar Capital, LLC's Objection to the Debtors' Proposed Assumption of Derivative Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	21910	11/10/11
	Objection of LBBW Luxemburg S.A. and Landesbank Baden-Wurttemberg to Debtors' Proposed Assumption of Certain Contracts Pursuant to Section 11.1 of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors*		
36.	Declaration of Edward A. Smith in Support of Objection of LBBW Luxemburg S.A. and Landesbank Baden-Wurttemberg	21911, 21924 and 21943	11/10/11
	Limited Objection and Joinder Of BNY Mellon Corporate Trustee Services Limited in Objection of LBBW Luxemburg S.A. and Landesbank Banden Wrttemberg to the Debtors Assumption of Certain Derivatives Contracts		
37.	Objection of Coöperatieve Centrale Raiffeisen- Boerenleenbank B.A. to Assumption Of Derivatives Contracts Under the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21912	11/10/11
38.	Objection and Reservation of Rights filed (Bell Trace Obligated Group)	21913	11/10/11
39.	Objection of the Guam Power Authority to Assumption of Derivatives Contracts Under the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21916	11/10/11

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<sup>\*</sup> The objection has been resolved. The Debtors will include the executory contracts that were subject to the objection in a proposed order authorizing assumption.

NUMBER	APRIL 10, 2012 CONTRACTS <sup>1</sup>	ECF NUMBER	DATE FILED
40.	Reservation of Rights by Mirabella with Respect to Debtors' Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21918	11/10/11
41.	Objection of the Guam Economic Development Authority to Assumption Of Derivatives Contracts Under the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	21919	11/10/11
42.	Objection of Bank of America, National Association, Successor by Merger with LaSalle Bank National Association, Solely in its Capacity as Trustee under that Certain Indenture dated as of October 17, 2006 among Libra CDO Limited., as Issuer Libra CDO LLC, as Co-Issuer and LaSalle Bank National Association, as Trustee, with Respect to Debtors' Plan Supplement to Third Amended Joint Chapter 11 Plan	21920	11/10/11
43.	Objection of Unicredit Bank AG, London Branch with Respect to Quartz Finance Public Limited Company Series 2004-1 Upper Thames EUR 25,000,000 Credit-Linked Synthetic Portfolio Notes Due 2043 to the Debtors' Proposed Assumption of an ISDA Master Agreement and the Transaction Thereunder Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan  Limited Objection and Joinder of BNY Mellon Corporate Trustee Services Limited in the Objection of Unicredit Bank AG, London Branch with Respect to Quartz Finance Public Limited Company Series 2004-1 Upper Thames EUR 25,000,000 Credit-Linked Synthetic Portfolio Notes Due 2043 to the Debtors Proposed Assumption of An ISDA Master Agreement and the Transaction Thereunder Pursuant to the Confirmation of the Debtors Third Amended Joint Plan	21921 and 21959	11/10/11
44.	Objection of U.S. Bank National Association, not Individually but as Trustee, to Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code  Amendment to Exhibit A to the Objection of U.S. Bank National Association, Not Individually But as Trustee, To Notices of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	21922 and 22281	11/10/11 and 11/17/11

NUMBER	APRIL 10, 2012 CONTRACTS <sup>1</sup>	ECF NUMBER	DATE FILED
45.	Objection of the Lincoln National Life Insurance Company to Assumption of Agreement and Limited Objection to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors Limited Joinder in Objection of The Lincoln National Life Insurance Company to Assumption of Agreement Declaration of R. Jeffery Black in Support of Objection of The Lincoln National Life Insurance Company	21923, 21935 and 21939	11/10/11
46.	Partial Joinder of Bank of America, National Association, Successor by Merger with Lasalle Bank National Association, Solely in its Capacity as Trustee Under that Certain Indenture Dated as of March 6, 2007 Among Pyxis ABS CDO 2007-1 Ltd., as Issuer, Pxyis ABS CDO 2007-1 LLC, as Co-Issuer and Lasalle Bank National Association, as Trustee, to the Objection of Canadian Imperial Bank of Commerce with Respect to Debtors Plan Supplement	21928	11/10/11
47.	Objection of Unicredit Bank AG, London Branch with Respect to Ruby Finance Public Limited Company Series 2005-1 Class A2 Notes, Class A3 Notes, Class A4 Notes, Class A5 Notes, Class A6 Notes, Class A7 Notes, Class A8 Notes and Class A9 Notes to the Debtors' Proposed Assumption of ISDA Master Agreement and the Transactions Thereunder Pursuant to Confirmation of the Debtors' Third Amended Joint Plan  Limited Objection and Joinder of BNY Mellon	21929 and 21956	11/10/11
48.	Ballyrock ABS CDO 2007-1 Limited's Objection to the Debtors' Proposed Assumption of Derivatives Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	21930	11/10/11
49.	Blackrock, Inc. Objection to Debtor's Proposed Assumption of Derivative Contracts	21932	11/10/11
50.	Objection of Italease Finance S.p.A. in Connection With Debtors' Plan Supplement and Notices of Proposed Assumption of Executory Contracts	21934	11/10/11
51.	Delaware Investment Advisors, a series of Delaware Management Business Trust, in its capacity as portfolio manager and attorney-in-fact for Penns Landing CDO SPC	21935	11/10/11
52.	Principal Life Insurance Company Objection to the Debtors' Proposed Assumption of Derivative Contracts	21938	11/10/11

NUMBER	APRIL 10, 2012 CONTRACTS <sup>1</sup>	ECF NUMBER	DATE FILED
53.	Objection of Access Group, Inc. to Cure Amounts for Proposed Assumption of Executory Contracts	21947	11/10/11
54.	Limited Objection of Liberty Square CDOI, Ltd. and Liberty Square CDO II, Ltd. to the Debtors' Proposed Assumption of Contracts set forth in the Plan Supplement	21949	11/10/11
55.	Limited Objection of Tempe Life Care Village, Inc., d/b/a, Friendship Village of Tempe to Debtors' Proposed Assumption of Contracts	21951	11/10/11
56.	Objection of Delphi Financial Group, Inc. to the Debtors' Proposed Assumption of Derivatives Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	21955	11/10/11
57.	Objection of the Bank of New York Mellon, as Agent, to Assumption of Sealink Funding Limited Derivative Contracts Pursuant to the Third Amended Joint Chapter 11 plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	22004	11/11/11
	Objection of the Bank of New York Mellon, the Bank of New York Mellon Trust Company, N.A., and BNY Mellon Corporate Trustee Services Limited to Assumption of Derivative Contracts Pursuant to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	of	
58.	Amendment to Bank of New York Mellon, the Bank of New York Mellon Trust Company, N.A., and BNY Mellon Corporate Trustee Services Limited	22010, 22766 and 22970	11/11/11, 12/2/11, and 12/5/11
	Amendment to Schedule 1 to the Objection of the Bank of New York Mellon, the Bank Of New York Mellon Trust Company, N.A., and BNY Mellon Corporate Trustee Services Limited to Assumption of Derivative Contracts Pursuant to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Inc. and its Affiliated Debtors		12/3/11
59.	Objection of the Commonwealth of Puerto Rico and the Puerto Rico Sales Tax Financing Corporation to the Debtors' Proposed Assumption of Swap Agreements and Swap Transactions	22016	11/11/11
60.	Objection of OneWest Bank, FSB To Terms Of Proposed Assumption of Residential Loan Servicing Agreement	22041	11/14/11
61.	Memorial Hospital's Objection to the Debtors' Proposed Assumption of Derivatives Contracts Pursuant to the Confirmation of the Debtors' Third Amended Plan	22047	11/14/11

NUMBER	APRIL 10, 2012 CONTRACTS <sup>1</sup>	ECF NUMBER	DATE FILED
62.	East Bay Municipal Utility District's Objection to the Debtors' Proposed Assumption of Derivatives Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	22070	11/14/11
63.	First Data Corporation's Objection to the Debtors' Proposed Assumption of Derivatives Contracts Pursuant to the Confirmation of the Debtors' Third Amended Joint Plan	22072	11/14/11
64.	Objection and Reservation of Rights of Horizon II International Limited to the Debtors' Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22081	11/14/11
65.	Limited Objection and Reservation of Rights of AIG Markets Inc. to the Debtors' Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code*	22082	11/14/11
66.	Objection of CNP Assurances and Anthracite Investments (Ireland) PLC to Assumption of Derivatives Contracts as Set Forth in the Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22088	11/14/11
67.	Objection of Marietta Crossing Partners, LLC, Holcomb Bridge Partners, LLC, and Serrano Partners, LLC to Proposed Cure Amounts in Connection with the Assumption of Their Contracts	22089	11/14/11
68.	Objection of CWCapital EY REIT LB2 LLC to Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22091	11/14/11
69.	Objection of American Municipal Power, Inc. to Proposed Assumption of Derivatives Agreement Pursuant to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	22093	11/14/11

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<sup>\*</sup> The objection has been resolved. The Debtors will include the executory contract that was subject to the objection in a proposed order authorizing assumption.

NUMBER	APRIL 10, 2012 CONTRACTS <sup>1</sup>	ECF NUMBER	DATE FILED
70.	Objection of Government of Singapore Investment Corporation Pte. Ltd. to Proposed Assumption of Derivatives Agreement Pursuant to the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors	22095	11/14/11
71.	Joinder Of HSBC Bank USA, National Association, As Trustee, In Part To The Objection Of The Bank Of New York Mellon, The Bank Of New York Mellon Trust Company, N.A. And BNY Corporate Trustee Services Limited To Assumption Of Derivative Contracts Pursuant To The Third Amended Joint Chapter 11 Plan Of Lehman Brothers Holdings Inc. And Its Affiliated Debtors And Reservation Of Rights	22107	11/14/11
72.	Objection of Anthracite Balanced Company (Discover 1) Ltd., et al to Assumption of Derivatives Contracts as Set Forth in the Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code	22175	11/15/11
73.	Objection to Motion /Limited Objection of HD Supply, Inc. to Assumption of Executory Contracts*	22203	11/16/11
74.	Limited Objection And Reservation Of Rights Of SPCP Group, LLC, With Respect To Debtors' Plan Supplement And Notices Of Proposed Assumption Of Derivatives Contracts Set Forth In Plan Supplement	22208	11/16/11
75.	Objection of Eurosail 2006-1 PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan Of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22222	11/16/11
76.	Limited Objection of Consumer Unsecured Reperforming Loans (CURL) PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22224	11/16/11
77.	Objection of Eurosail 2006-3NC PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22225	11/16/11

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<sup>\*</sup> The objection has been resolved. The Debtors will include the executory contract that was subject to the objection in a proposed order authorizing assumption.

NUMBER	APRIL 10, 2012 CONTRACTS <sup>1</sup>	ECF NUMBER	DATE FILED
78.	Objection of Eurosail 2006-2BL PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22227	11/16/11
79.	Limited Objection of Eurosail-UK 2007-2NP PLC to the Debtors Proposed Assumption of Certain Executory Contracts Pursuant to Debtors Third Amended Plan of Reorganization Pursuant to Section 1121 of the Bankruptcy Code	22229	11/16/11
80.	Letter from Steven Knous regarding Golf Club Membership Dues	22259	11/7/11
81.	Limited Objection to Assumption of Executory Contract (Erlanger Health Systems)	22355	11/18/11
82.	Objection to the Notice of Proposed Assumption of Executory Contracts and Unexpired Leases Pursuant to Debtors' Third Amended Joint Chapter 11 Plan Pursuant to Section 1121 of the Bankruptcy Code, sent by Apex LLC on behalf of Shinhan Bank	22395	11/9/11
83.	F.F. Thompson Health System, Inc., Frederick Thompson Foundation, Inc., and F.F. Thompson Foundation, Inc.	22412	11/10/11
84.	Aviva S.p.A., Aviva Vita S.p.A., Aviva Life S.p.A., Aviva Italia S.p.A. and Aviva Assicurazioni S.p.A. to Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors	22681	11/28/11
85.	Objection of Wockhardt USA (Swiss) Holding AG, nka Wockhardt EU Operations (Swiss) AG, and Wockhardt Limited to Debtors Proposed Assumption and Assignment of Derivatives Agreement	22859	12/2/11
86.	Objection of Heungkuk Life Insurance Co. Ltd., Heungkuk Fire & Marine Insurance Co. Ltd., Meritz Fire and Marine Insurance Co, Ltd., Woori Bank, BNY Mellon Corporate Trustee Services Limited and Granite Finance Limited to Debtors' Proposed Assumption of Executory Contracts	24101	1/6/12
87.	Objection of CIFG Assurance North America, Inc. to Lehman Brothers Special Financing Inc.s Proposed Assumption of Purported Executory Derivative Contracts Listed on Exhibit 2 of the Plan Supplement	24763	1/30/12

NUMBER	APRIL 10, 2012 CONTRACTS <sup>1</sup>	ECF NUMBER	DATE FILED
88.	Services Agreement with the Wiktoff Group LLC <sup>+</sup>	N/A	N/A
89.	Derivative contract(s) with U.S. Bank NA (Escrow Reinvestment Contract dated on 1/17/2006) <sup>+</sup>	N/A	N/A
90.	Derivative contract(s) with U.S. Bank NA (Float Forward Agreement dated on 9/28/1994) <sup>+</sup>	N/A	N/A
91.	Services Agreement with Plant Masters <sup>+</sup>	N/A	N/A
92.	Unexpired lease with Ella's Alterations <sup>+</sup>	N/A	N/A
93.	Unexpired lease with Finer Things <sup>+</sup>	N/A	N/A

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<sup>&</sup>lt;sup>+</sup> The counterparty has not filed an objection to the assumption of the relevant executory contract. The Debtors will include such executory contract in a proposed order authorizing assumption.